Town of Humboldt
Minnehaha County, South Dakota
Judgment Bonds, Series 2004

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Town of Humboldt.

2. Designation of issue: Judgment Bonds.

3. Date of issue: May 12, 2005.

4. Purpose of issue: To pay judgment against the Town of Humboldt.

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $50,000.00.

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the Judgment Bonds is true and correct on this 12th day of May 2005.

By: Kristie Ellis
Its: Finance Officer

RECEIVED

MAY 17 '05

S.D. SEC. of STATE

1438647

$50,000

$66,127

$66,127

Dated May 12, 2005 — Bond Pricing Report — 30/360/2+

Maturity	Principal	Coupon	Price	Accrued	MSRB	Arbitrage
05/12/2006	1,839	5.000	100.000	0.00	5.000%	4.9390153%
11/12/2006	1,885	5.000	100.000	0.00	5.000%	4.9586859%
05/12/2007	1,932	5.000	100.000	0.00	5.000%	4.9685749%
11/12/2007	1,981	5.000	100.000	0.00	5.000%	4.9745241%
05/12/2008	2,030	5.000	100.000	0.00	5.000%	4.9784959%
11/12/2008	2,081	5.000	100.000	0.00	5.000%	4.9813349%
05/12/2009	2,133	5.000	100.000	0.00	5.000%	4.9834647%
11/12/2009	2,186	5.000	100.000	0.00	5.000%	4.9851210%
05/12/2010	2,241	5.000	100.000	0.00	5.000%	4.9864457%
11/12/2010	2,297	5.000	100.000	0.00	5.000%	4.9875289%
05/12/2011	2,355	5.000	100.000	0.00	5.000%	4.9884309%
11/12/2011	2,413	5.000	100.000	0.00	5.000%	4.9891934%
05/12/2012	2,474	5.000	100.000	0.00	5.000%	4.9898464%
11/12/2012	2,536	5.000	100.000	0.00	5.000%	4.9904116%
05/12/2013	2,599	5.000	100.000	0.00	5.000%	4.9909055%
11/12/2013	2,664	5.000	100.000	0.00	5.000%	4.9913407%
05/12/2014	2,731	5.000	100.000	0.00	5.000%	4.9917269%
11/12/2014	2,799	5.000	100.000	0.00	5.000%	4.9920719%
05/12/2015	2,869	5.000	100.000	0.00	5.000%	4.9923818%
11/12/2015	2,941	5.000	100.000	0.00	5.000%	4.9926617%
05/12/2016	3,014	5.000	100.000	0.00	5.000%	4.9929156%
	$50,000			$0.00		

BID INFORMATION	
Principal Amount	$50,000.00
Premium (Discount)	(0.00)
Accrued Interest	0.00
Issue Price	$50,000.00
Underwriter Discount	0.00
Bid Price	$50,000.00

BOND INFORMATION	
Serial Bonds (21)	$50,000.00
Long Coupon 5/12/2006	
Delivery Date 5/12/2005	